

4th April, 2025

BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai - 400 001

BSE scrip Code: 534742

National Stock Exchange of India Ltd,
Exchange Plaza, 5th floor,
Bandra-Kurla Complex,
Bandra (E).
Mumbai - 400 051

NSE Symbol: ZUARI

Dear Sirs,

Sub: Disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Intimation for early redemption of 500 Non-Convertible Debentures (“NCDs”) of Rs.10 Lakhs each issued by the Company

This has reference to our earlier disclosure dated 5th October, 2023 w.r.t the allotment of 350 senior, secured, unrated, unlisted, redeemable, non-convertible debentures (“NCDs”) having a face value of Rs.10 Lakhs each aggregating to Rs. 35 Crore on private placement basis and our disclosure dated 11th October, 2023 w.r.t the allotment of 150 senior, secured, unrated, unlisted, redeemable, non-convertible debentures (“NCDs”) having a face value of Rs.10 Lakhs each, aggregating to Rs. 15 Crore on private placement basis. The NCDs were issued for a tenure of 2 years from the date of allotment.

In accordance with the terms of the NCDs, the Company has decided to do early redemption of the above 500 NCDs of Rs.10 Lakhs each, aggregating to Rs.50 Crore. Accordingly, the Company has communicated to the Debenture Holders and Debenture Trustee for the redemption of 500 NCDs on or before 15th April, 2025.

The above information has been provided in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the above information on record.

Thanking You,

Yours Faithfully,
For Zuari Agro Chemicals Limited

Asheeba Pereira
Company Secretary